



Instructions for Making Securities Transfers to the West Marin Fund

We happily accept donations of stock and securities. The following information is necessary to make a contribution of securities via DTC from any brokerage account into the West Marin Fund's Fidelity Investments brokerage account. Provide your broker with the following information when asking them to make the transfer:

Fidelity Investments
PO Box 770001
Cincinnati OH 45277

DTC 0226
Account # Z47943395
For the benefit of the West Marin Fund

IMPORTANT: Please contact Sarah Hobson, Executive Director of the West Marin Fund, when making the transfer so that the receipt of the transfer can be verified and the donation credited properly.

Phone: 415.663.9733

Email: sarah@westmarinfund.org